

E-Filed On 6-19-06

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 [Proposed] Attorneys for The Official Committee of Holders
 of Executory Contract Rights through
 USA Commercial Mortgage Company

UNITED STATES BANKRUPTCY COURT

FOR THE DISTRICT OF NEVADA

In re:
 USA COMMERCIAL MORTGAGE COMPANY,

Debtor.

Case Nos.:
 BK-S-06-10725-LBR
 BK-S-06-10726-LBR
 BK-S-06-10727-LBR
 BK-S-06-10728-LBR
 BK-S-06-10729-LBR

In re:
 USA CAPITAL REALTY ADVISORS, LLC,

Debtor.

JOINTLY ADMINISTERED
 Chapter 11

In re:
 USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,

Debtor.

CERTIFICATE OF SERVICE

In re:
 USA CAPITAL FIRST TRUST DEED FUND, LLC,

Debtor.

Date: June 21, 2006
 Time: 9:30 a.m.

In re:
 USA SECURITIES, LLC,

Debtor.

Affects:

- ☐ All Debtors
☒ USA Commercial Mortgage Company
☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed Fund, LLC
☐ USA Capital First Trust Deed Fund, LLC
☐ USA Securities, LLC

100933-001/407951.doc

CERTIFICATE OF SERVICE OF:

(1) OFFICIAL COMMITTEE OF HOLDERS OF DIRECT LENDERS' OPPOSITION TO MOTION FOR EMERGENCY INTERIM AND PERMANENT ORDERS AUTHORIZING THE DEBTORS TO OBTAIN POST PETITION FINANCING

(2) THE OFFICIAL COMMITTEE OF DIRECT LENDERS OPPOSITION TO DEBTORS' MOTION FOR AUTHORITY TO FORBEAR AND TO PROVIDE FURTHER FUNDING FOR CERTAIN OUTSTANDING LOANS

(3) OPPOSITION TO MOTION FOR ORDER TO REMOVE FERTITTA ENTERPRISES, INC. AS MEMBER OF OFFICIAL COMMITTEE OF HOLDERS OF EXECUTORY CONTRACT RIGHTS

(4) DECLARATION OF WILLIAM J. BULLARD IN SUPPORT OF THE OPPOSITION TO MOTION FOR ORDER TO REMOVE FERTITTA ENTERPRISES, INC. AS MEMBER OF OFFICIAL COMMITTEE OF HOLDERS OF EXECUTORY CONTRACT RIGHTS

(5) THE OFFICIAL COMMITTEE OF HOLDERS OF EXECUTORY CONTRACT RIGHTS THROUGH USA COMMERCIAL MORTGAGE COMPANY'S RESPONSE TO THE DEBTORS' MOTION TO APPROVE AGREEMENT WITH INVESTMENT PARTNERS

(6) DECLARATION OF TALITHA B. GRAY, ESQ. IN SUPPORT OF THE OFFICIAL COMMITTEE OF HOLDERS OF EXECUTORY CONTRACT RIGHTS THROUGH USA COMMERCIAL MORTGAGE COMPANY'S RESPONSE TO THE DEBTORS' MOTION TO APPROVE AGREEMENT WITH INVESTMENT PARTNERS

1. On June 19, 2006, I served the foregoing documents.

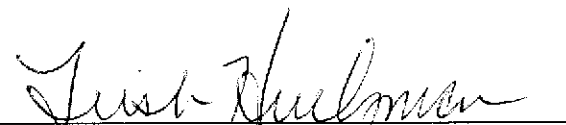
2. I served the foregoing documents by the following means to the persons as listed

below:

- ☒ a. ECF System to the parties: See the attached Confirmation Sheets.
- ☐ b. United States Mail, postage fully prepaid to:
- ☐ c. Personal Service to:
- ☐ d. By direct email to:
- ☐ e. By fax transmission to:
- ☐ f. By messenger to:

I declare under penalty of perjury that these facts are true to the best of my knowledge and belief.

DATED this 19th day of June, 2006.


Trish Huelsman, an employee of
Gordon & Silver, Ltd.

File an answer to a motion:

06-10725-lbr USA COMMERCIAL MORTGAGE COMPANY

U.S. Bankruptcy Court

District of Nevada

Notice of Electronic Filing

The following transaction was received from FELL, THOMAS H. entered on 6/19/2006 at 11:45 AM PDT and filed on 6/19/2006

Case Name: USA COMMERCIAL MORTGAGE COMPANY

Case Number: 06-10725-lbr

Document Number: 711

Docket Text:

Opposition Filed by THOMAS H. FELL on behalf of OFFICIAL COMMITTEE OF EXECUTORY CONTRACT HOLDERS OF USA COMMERCIAL MORTGAGE COMPANY (Related document(s) [588] Miscellaneous Motion, filed by Jnt Admin Debtor USA CAPITAL REALTY ADVISORS, LLC, Jnt Admin Debtor USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC, Debtor USA COMMERCIAL MORTGAGE COMPANY, Jnt Admin Debtor USA CAPITAL FIRST TRUST DEED FUND, LLC, Jnt Admin Debtor USA SECURITIES, LLC.) (FELL, THOMAS)

The following document(s) are associated with this transaction:

Document description:Main Document

Original filename:C:\Documents and Settings\pah\Desktop\DIP OPP.pdf

Electronic document Stamp:

[STAMP bkecfStamp_ID=989277954 [Date=6/19/2006] [FileNumber=7005345-0]
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07e459d2b59f63472de9bb7dfcca900b1c3d0047789ef8363b9cb7fb94bc]]

06-10725-lbr Notice will be electronically mailed to:

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06-10725-lbr Notice will not be electronically mailed to:

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File an answer to a motion:

06-10725-lbr USA COMMERCIAL MORTGAGE COMPANY

U.S. Bankruptcy Court

District of Nevada

Notice of Electronic Filing

The following transaction was received from FELL, THOMAS H. entered on 6/19/2006 at 11:48 AM PDT and filed on 6/19/2006

Case Name: USA COMMERCIAL MORTGAGE COMPANY

Case Number: 06-10725-lbr

Document Number: 713

Docket Text:

Opposition Filed by THOMAS H. FELL on behalf of OFFICIAL COMMITTEE OF EXECUTORY CONTRACT HOLDERS OF USA COMMERCIAL MORTGAGE COMPANY (Related document(s) [592] Miscellaneous Motion,, filed by Jnt Admin Debtor USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC, Debtor USA COMMERCIAL MORTGAGE COMPANY, Jnt Admin Debtor USA CAPITAL FIRST TRUST DEED FUND, LLC.) (FELL, THOMAS)

The following document(s) are associated with this transaction:

Document description:Main Document

Original filename:C:\Documents and Settings\pah\Desktop\Out Standing Loans.pdf

Electronic document Stamp:

[STAMP bkecfStamp_ID=989277954 [Date=6/19/2006] [FileNumber=7005383-0]
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06-10725-lbr Notice will be electronically mailed to:

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06-10725-lbr Notice will not be electronically mailed to:

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File an answer to a motion:

06-10725-lbr USA COMMERCIAL MORTGAGE COMPANY

U.S. Bankruptcy Court

District of Nevada

Notice of Electronic Filing

The following transaction was received from GARMAN, GREGORY E entered on 6/19/2006 at 12:05 PM PDT and filed on 6/19/2006

Case Name: USA COMMERCIAL MORTGAGE COMPANY

Case Number: 06-10725-lbr

Document Number: 722

Docket Text:

Opposition Filed by GREGORY E GARMAN on behalf of OFFICIAL COMMITTEE OF EXECUTORY CONTRACT HOLDERS OF USA COMMERCIAL MORTGAGE COMPANY (Related document(s)[562] Miscellaneous Motion, filed by Debtor USA COMMERCIAL MORTGAGE COMPANY.) (GARMAN, GREGORY)

The following document(s) are associated with this transaction:

Document description:Main Document

Original filename:C:\Documents and Settings\sdh\Desktop\USA Capital\Opposition re Fertitta.pdf

Electronic document Stamp:

[STAMP bkecfStamp_ID=989277954 [Date=6/19/2006] [FileNumber=7005550-0]
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06-10725-lbr Notice will be electronically mailed to:

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LEWIS AND ROCA LLP

Miscellaneous:

06-10725-lbr USA COMMERCIAL MORTGAGE COMPANY

U.S. Bankruptcy Court

District of Nevada

Notice of Electronic Filing

The following transaction was received from GARMAN, GREGORY E entered on 6/19/2006 at 12:28 PM PDT and filed on 6/19/2006

Case Name: USA COMMERCIAL MORTGAGE COMPANY

Case Number: 06-10725-lbr

Document Number: 724

Docket Text:

Declaration Filed by GREGORY E GARMAN on behalf of OFFICIAL COMMITTEE OF EXECUTORY CONTRACT HOLDERS OF USA COMMERCIAL MORTGAGE COMPANY (Related document(s)[722] Opposition, filed by Creditor Committee OFFICIAL COMMITTEE OF EXECUTORY CONTRACT HOLDERS OF USA COMMERCIAL MORTGAGE COMPANY) (Attachments: # (1) Exhibit A# (2) Exhibit B# (3) Exhibit C# (4) Exhibit D# (5) Exhibit E) (GARMAN, GREGORY)

The following document(s) are associated with this transaction:

Document description:Main Document

Original filename:C:\Documents and Settings\sdh\Desktop\USA Capital\Bullard Declaration.pdf

Electronic document Stamp:

[STAMP bkecfStamp_ID=989277954 [Date=6/19/2006] [FileNumber=7005764-0]
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214c5508fd833acdd02c568bc23511874e6ceca781b34eb605673bed2a93]]

Document description:Exhibit A

Original filename:C:\Documents and Settings\sdh\Desktop\USA Capital\Exhibit A.pdf

Electronic document Stamp:

[STAMP bkecfStamp_ID=989277954 [Date=6/19/2006] [FileNumber=7005764-1]
[6924a248897d535c5b2352a8e439d054f1d497261bcf6002a6431047a7da72303576
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Document description:Exhibit B

Original filename:C:\Documents and Settings\sdh\Desktop\USA Capital\Exhibit B.pdf

Electronic document Stamp:

[STAMP bkecfStamp_ID=989277954 [Date=6/19/2006] [FileNumber=7005764-2]
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Document description:Exhibit C

Original filename:C:\Documents and Settings\sdh\Desktop\USA Capital\Exhibit C.pdf

Electronic document Stamp:

[STAMP bkecfStamp_ID=989277954 [Date=6/19/2006] [FileNumber=7005764-3]
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Document description:Exhibit D

Original filename:C:\Documents and Settings\sdh\Desktop\USA Capital\Exhibit D.pdf

Electronic document Stamp:

[STAMP bkecfStamp_ID=989277954 [Date=6/19/2006] [FileNumber=7005764-4]
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Document description:Exhibit E

Original filename:C:\Documents and Settings\sdh\Desktop\USA Capital\Exhibit E.pdf

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File an answer to a motion:

06-10725-lbr USA COMMERCIAL MORTGAGE COMPANY

U.S. Bankruptcy Court

District of Nevada

Notice of Electronic Filing

The following transaction was received from GRAY, TALITHA B. entered on 6/19/2006 at 11:39 AM PDT and filed on 6/19/2006

Case Name: USA COMMERCIAL MORTGAGE COMPANY

Case Number: 06-10725-lbr

Document Number: 708

Docket Text:

Response Filed by TALITHA B. GRAY on behalf of OFFICIAL COMMITTEE OF EXECUTORY CONTRACT HOLDERS OF USA COMMERCIAL MORTGAGE COMPANY (Related document(s) [575] Miscellaneous Motion, filed by Jnt Admin Debtor USA CAPITAL REALTY ADVISORS, LLC, Jnt Admin Debtor USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC, Debtor USA COMMERCIAL MORTGAGE COMPANY, Jnt Admin Debtor USA CAPITAL FIRST TRUST DEED FUND, LLC, Jnt Admin Debtor USA SECURITIES, LLC.) (GRAY, TALITHA)

The following document(s) are associated with this transaction:

Document description:Main Document

Original filename:C:\Documents and Settings\pah\Desktop\Opp re Investment Partners.pdf

Electronic document Stamp:

[STAMP bkecfStamp_ID=989277954 [Date=6/19/2006] [FileNumber=7005254-0]
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Miscellaneous:

06-10725-lbr USA COMMERCIAL MORTGAGE COMPANY

U.S. Bankruptcy Court

District of Nevada

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The following transaction was received from GRAY, TALITHA B. entered on 6/19/2006 at 11:41 AM PDT and filed on 6/19/2006

Case Name: USA COMMERCIAL MORTGAGE COMPANY

Case Number: 06-10725-lbr

Document Number: 710

Docket Text:

Declaration of *TALITHA B. GRAY in Support Thereof* Filed by TALITHA B. GRAY on behalf of OFFICIAL COMMITTEE OF EXECUTORY CONTRACT HOLDERS OF USA COMMERCIAL MORTGAGE COMPANY (Related document(s)[708] Response, filed by Creditor Committee OFFICIAL COMMITTEE OF EXECUTORY CONTRACT HOLDERS OF USA COMMERCIAL MORTGAGE COMPANY) (GRAY, TALITHA)

The following document(s) are associated with this transaction:

Document description:Main Document

Original filename:C:\Documents and Settings\pah\Desktop\Gray Dec Investment Partners.pdf

Electronic document Stamp:

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